



EUR 7Y Green Bond

Issuer:	Republic of Serbia
Security:	EUR 1.000.000.000; 1,00%; bond maturity 7 years
Notes Rating:	Ba2 - Moody's Investor Service BB+ - Standard & Poor's BB+ - Fitch Ratings Limited
Issue Size:	EUR 1.000.000.000
Trade Date:	16.9.2021
Settlement Date:	23.9.2021
Maturity Date:	23.9.2028
Coupon:	1,000%
Issue Price:	98,255
Mid-Swap Rate (7-year):	-0,138%
Spread to MS rate:	140 bps
Yield to Maturity:	1,262%
Interest Payment Dates:	Interest is payable annually in arrear on 23 September in each year, starting as of 23 September 2022
Listing:	London Stock Exchange plc regulated market
Denominations:	EUR 100.000
Form of Notes:	Rule 144A/Regulation S
CUSIP / ISIN / Common Kod:	Regulation S: Common Code: 238856167 ISIN: XS2388561677 Rule 144A: Common Code: 238855888 ISIN: XS2388558889
Joint Lead Managers:	BNP Paribas; Deutsche Bank AG, London Branch; Citigroup Global Markets Limited; J.P. Morgan Securities plc; Raiffeisen Bank International AG.