



**EUR 15Y Eurobond**

Issuer:	Republic of Serbia
Security:	EUR 750.000.000; 2,050%; bond maturity 15 years
Notes Rating:	Ba2 - Moody's Investor Service BB+ - Standard & Poor's BB+ - Fitch Ratings Limited
Issue Size:	EUR 750.000.000
Trade Date:	16.9.2021
Settlement Date:	23.9.2021
Maturity Date:	23.9.2036
Coupon:	2,050%
Issue Price:	96,797
Mid-Swap Rate (15-year):	0,305%
Spread to MS rate:	200 bps
Yield to Maturity:	2,305%
Interest Payment Dates:	Interest is payable annually in arrear on 23 September in each year, starting as of 23 September 2022
Listing:	London Stock Exchange plc regulated market
Denominations:	EUR 100.000
Form of Notes:	Rule 144A/Regulation S
CUSIP / ISIN / Common Код:	Regulation S: Common Code: 238856213 ISIN: XS2388562139 Rule 144A: Common Code: 238856175 ISIN: XS2388561750
Joint Lead Managers:	BNP Paribas; Deutsche Bank AG, London Branch; Citigroup Global Markets Limited; J.P. Morgan Securities plc; Raiffeisen Bank International AG.