



Tender Offer Statistics of the Republic of Serbia Eurobond 2020

ISIN	XS0893103852
	US817477AD48
Description of Notes	2020 Notes
Outstanding Nominal Amount	USD 800,000,000
Invitation date	October 28, 2019
Expiration Deadline for the Invitations	November 4, 2019
Settlement Date	November 13, 2019
Maximum Acceptance Amount	USD 800,000,000
Amount Tendered	USD 589,663,000
Amount Accepted	USD 589,663,000
% Accepted	73,71%
Purchase Price	101,125%
Outstanding Nominal Amount 13/11/2019	USD 210,337,000