



REPUBLIC OF SERBIA
MINISTRY OF FINANCE
PUBLIC DEBT ADMINISTRATION

Issuer:	The Republic of Serbia
Security:	€1,000,000,000, 1.500%. Notes due 2029
Notes Rating:	Ba3 - Moody's Investor Service BB - Standard & Poor's BB - Fitch Ratings Limited
Issue Size:	€1,000,000,000
Trade Date:	6/19/2019
Settlement Date:	6/26/2019
Maturity Date:	6/26/2029
Coupon:	1.50%
Issue Price:	98,909
Mid-Swap Rate (10-year):	0.219%
Spread vs. SW	140 b.p.
Yield to Maturity:	1.619%
Interest Payment Dates:	Interest is payable annually in arrear on 26 June in each year, beginning on 26 June 2020
Listing:	London Stock Exchange plc regulated market
Denominations:	€ 100,000
Form of Notes:	Reg S Category 1/Rule 144A
CUSIP / ISIN / Common Код:	Regulation S: Common Code: 201529646 ISIN: XS2015296465 Rule 144A: Common Code: 201529654 ISIN: XS2015296549
Registrar:	Deutsche Bank Luxembourg S.A.
Joint Lead Managers:	BNP Paribas, Citigroup Global Markets Limited, Deutsche Bank AG, London Branch и J.P. Morgan Securities plc.